**INTEREST RATES MARKET NOTICE**

**Date: 5 August 2014**

**Subject:** New Financial Instrument Listing

***(BIDVESTCO LIMITED –“BIDC41”)***

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The JSE Limited has granted a listing to **BIDVESTCO LIMITED** on Interest Rate Market with effect from 6 August 2014 under its **Domestic Medium Term Note and Commercial Paper Programme** dated **3 September 2012.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 9,000,000,000.00

**Total Notes Outstanding** R 4,832,000,000.00

**Bond Code** BIDC41

**Nominal Issued** R 605,000,000.00

**Issue Price** 96.73046%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 6 February 2015

**Books Close** 1 February 2015

**Interest Payment Date(s)** 6 February 2015

**Last Day to Register** By 17:00 on 31 January 2015

**Issue Date** 6 August 2014

**Date Convention** Following

**Interest Commencement Date** 6 August 2014

**First Interest Payment Date** 6 February 2015

**ISIN No.** ZAG000118530

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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